



Daniel Fahey
 Financial Advisor
 Registered Representative

Baystate Financial Services
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As a Financial Advisor, Dan Fahey's mission is to assist individuals, families and business owners in defining their financial goals and achieving financial freedom. He is highly trained and licensed to provide financial solutions to his clients and prospects. His goal is to become a lifelong resource to his clients, and he is dedicated to assisting them through the various stages of their financial lives. At Baystate Financial Services, Dan Fahey is able to utilize the team approach and draw upon the wealth of knowledge of his associates to create custom designed financial strategies for his clients.

Dan Fahey is a graduate of Northeastern University. He has eight years of industry experience and his areas of focus include business protection strategies, investments, retirement, and insurance. Dan holds FINRA Series 6, 7, 63, and 65 licenses, as well as his life, Accident, and Health License in MA, ME, NH and RI.

Products and Services

Personal Financial Needs

- Investment Strategies
- Insurance Needs Analysis
- Education Funding Strategies
- Retirement Planning Strategies
- Estate Conservation Strategies

Insurance and Annuities

- Whole Life Insurance
- Variable Life Insurance
- Disability Income Insurance
- Term Insurance
- Universal Life Insurance
- Variable Universal Life Insurance
- Long Term Care Insurance
- Fixed and Variable Annuities

Investments

- Mutual Funds
- IRAs/IRA Rollovers
- Retirement Plans (401(k), SEP...)
- Brokerage Services
- Institutional Investment Products and Services

Employee Benefits

- Employee Pension, Profit Sharing, & 401(k) Plans
- Group Life & Disability Insurance
- Group Health Insurance
- Key Executive Benefit Plans
- 403b Plans

Business Protection

- Business Succession Strategies
- Key Person Life Insurance